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# CASA Tutorial 3:
# Analyze the Data

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# Generate a Diagnostic Report

◆ Select Reports | Coverage Reports | Single Site

◆ Choose your clinic at the prompt

◆ The Report generator will appear

◆ For now, click Screen and Diagnostic

◆ Click on Run

◆ A detailed clinic report will be generated

**Screenshot shown on next slide.**

# A Detailed Clinic Report

- ◆ Click Next to page through the report
- ◆ Read report, then click on "OK" to exit

**Screenshot shown on next slide.**

Page Preview

OK
Next
Previous
Page  1
Zoom In
Zoom Out

CASA Year 2000 Diagnostic Report for run
, X

Date of Assessment: 09/01/1999
Estimated Population of clients aged 24 to 35 months of age: 100
Number of Children Moved Or Going Elsewhere For Service: 0
Number of Children Sampled: 100  (0 < 24 months and 100 >= 24 months)

1. Recorded Coverage For Children 24 to 35 months of age:

|  | By 12 Months | | By 24 Months | |
|---|---|---|---|---|
|  | # | % | # | % |
| DTP3 And Polio3 And MMR1: | ------ | | (92) | 92% |
| DTP4 And Polio3 And MMR1: | ------ | | (90) | 90% |
| DTP3 & Polio3 & MMR1 & HIB3 & HB3: | ------ | | (0) | 0% |
| DTP4 & Polio3 & MMR1 & HIB3 & HB3: | ------ | | (0) | 0% |
| DTP4 & Polio3 & MMR1 & MMR1 & HB3: | ------ | | (0) | 0% |
| DTP3: | (79) | 79% | (100) | 100% |
| DTP4: | ------ | | (93) | 93% |
| Polio3: | (90) | 90% | (94) | 94% |
| MMR1: | ------ | | (93) | 93% |
| HIB3: | (98) | 98% | (100) | 100% |
| HepB1: | (0) | 0% | (0) | 0% |
| HepB3: | (0) | 0% | (0) | 0% |

Comment:  The 2000 national goal is 90% coverage, at 24 months of age,
for each of the following: DTP4, POLIO3, MMR1, HIB3, and HepB3.

Sections 2 through 4 of this report indicate areas where your program
can focus efforts to improve coverage.

2.  STARTING THE SERIES ON TIME (Children >= 24 Months Of Age)

Of children who received their first vaccine by 3 months of age
(excluding hospital-given Hepatitis B), 0.00% (0/97) received the
DTP4:Polio3:MMR1:HIB3:HepB3 series by 24 months of age.

Of children who received their first vaccine after 3 months of age
(excluding hospital-given Hepatitis B), 0.00% (0/3) received
the DTP4:Polio3:MMR1:HIB3:HepB3 series by 24 months of age.

Thus, children in this practice who received their first immunization by
3 months of age are approx. ****** times more likely to have completed the
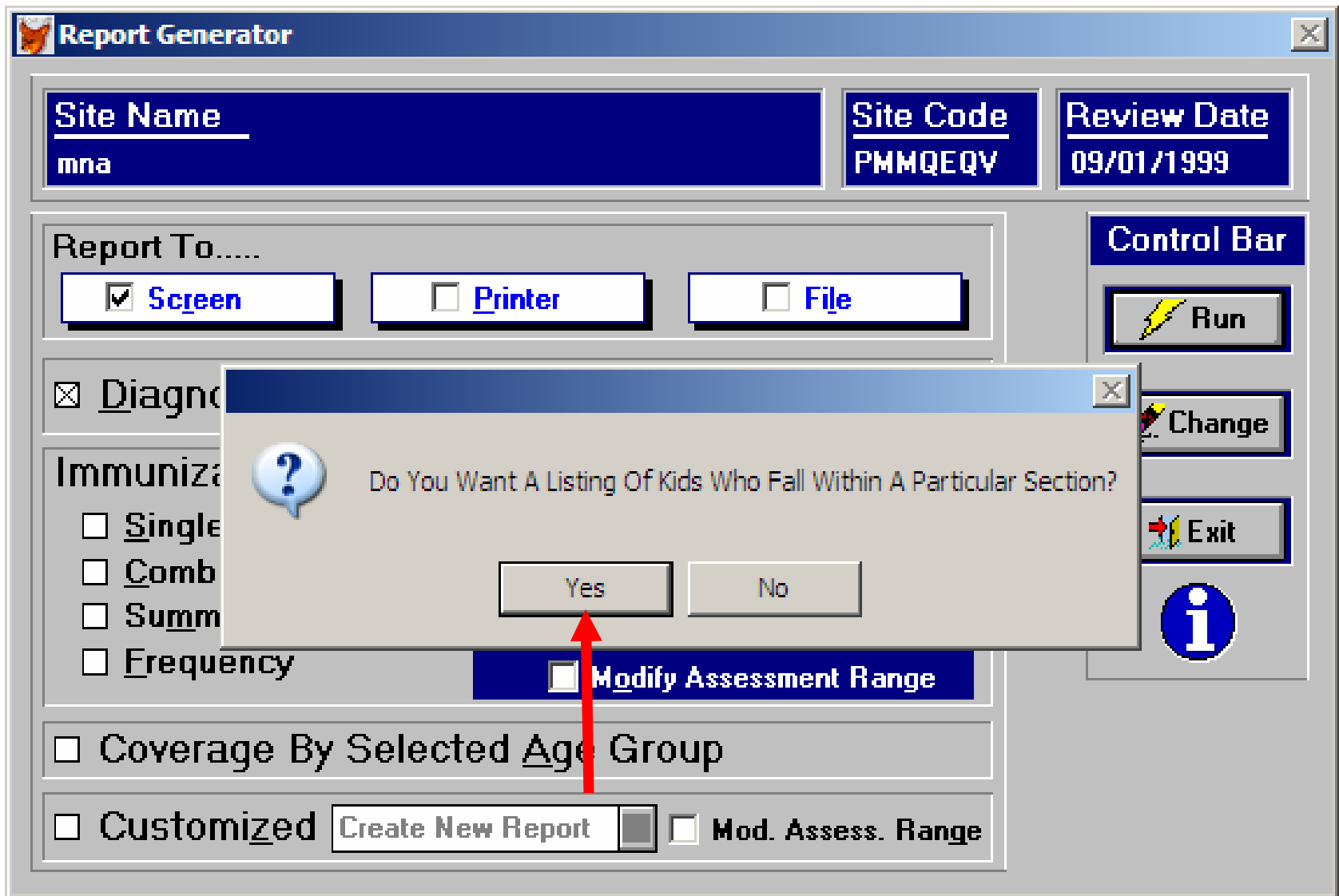4:3:1:3:3 series by 24 months of age than kids who started after 3 months.

Comment:  Children who begin the series after 3 months of age are at
increased risk of not completing the series on time.  Post-partum
appointments for vaccination may help ensure that all children start on time.

# List Children by Section

- A menu will appear, asking if you want a listing of children who fall within a particular section
- At the prompt, click "Yes" to get a list of children in each section of the report

**Screenshot shown on next slide.**

**Report Generator**

Site Name
mna

Site Code
PMMQEQV

Review Date
09/01/1999

Report To.....
☑ Screen    ☐ Printer    ☐ File

Control Bar

⚡ Run

☒ Diagno

✎ Change

Immuniza

⤢ Exit

☐ Single
☐ Comb
☐ Summ
☐ Frequency

**Do You Want A Listing Of Kids Who Fall Within A Particular Section?**

Yes    No

ℹ

☐ Modify Assessment Range

☐ Coverage By Selected Age Group

☐ Customized   Create New Report   ☐ Mod. Assess. Range

# List Children by Section

◆ Select the Sections you want and click on Run

◆ Note that the lists, like the summary report, can be printed or saved to file

**Screenshot shown on next slide.**
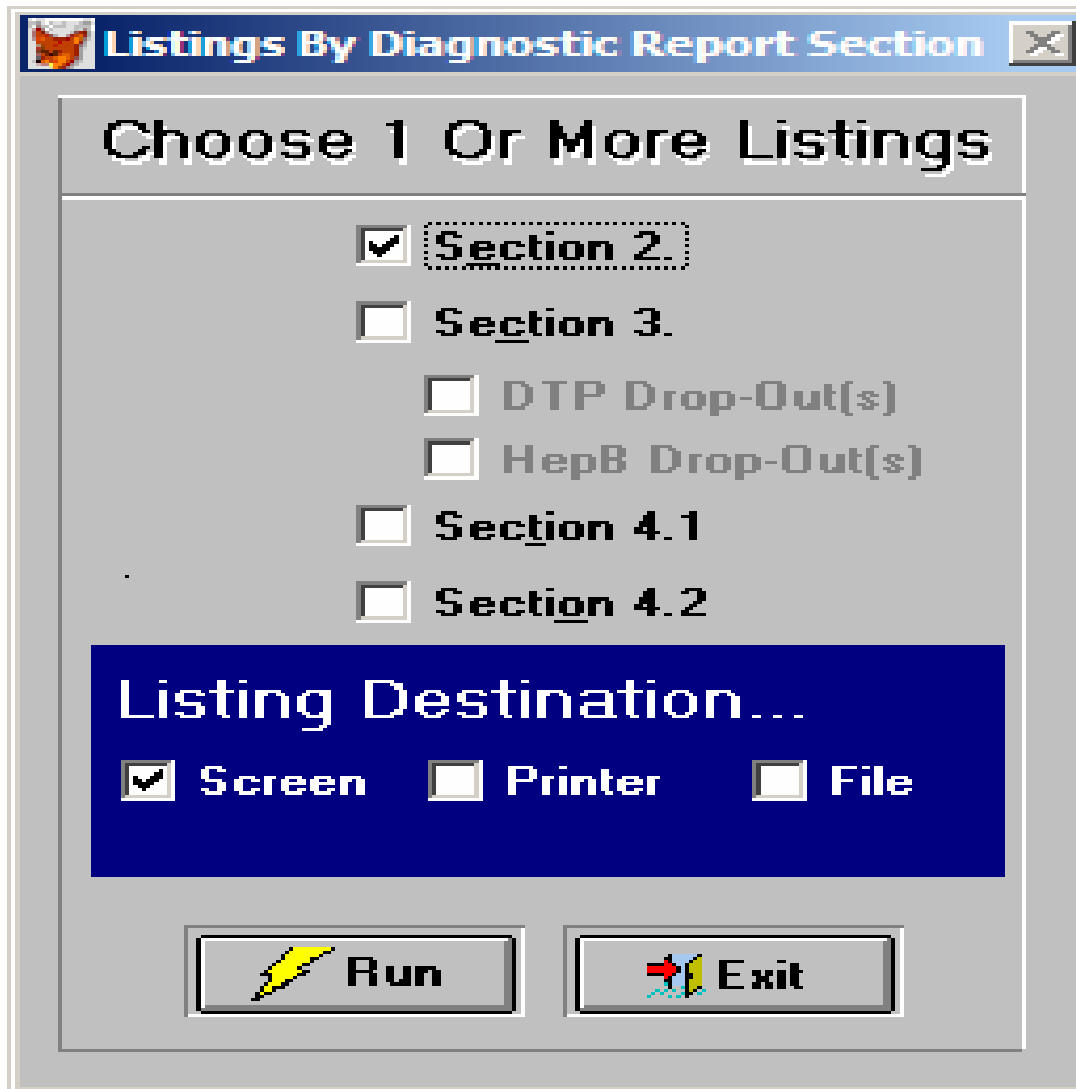
# List Children by Section

- Exit the Diagnostic Report Section
- The Report Generator will re-appear
- This time select Single Antigen and run the report

# Single Antigen Report

Single Antigen Assessment Results for mna for the Dates-of-Birth Between 08/31/1996 and 08/30/1997 in the CLIENT files

| | | |
|---|---|---|
| Location: , X | Total Records In Clinic: | 100 |
| Reviewer: MMQ | Records Sampled: | 100 |
| Date of Assessment: 09/01/1999 | Records Outside Of Range: | 0 |
| Common Review Date: 09/01/1999 | Moved Or Gone Elsewhere: | 0 |
| Assessment Range: 24 To 35 Months | Total Records Reviewed: | 100 |

| Months: | 3 | 5 | 7 | 12 | 16 | 19 | 24 |
|---|---|---|---|---|---|---|---|
| | #\|% | #\|% | #\|% | #\|% | #\|% | #\|% | #\|% |
| DTP1: | 97\|97 | 100\|100 | 100\|100 | 100\|100 | 100\|100 | 100\|100 | 100\|100 |
| DTP2: | | 95\|95 | 100\|100 | 100\|100 | 100\|100 | 100\|100 | 100\|100 |
| DTP3: | | | 90\|90 | 99\|99 | 100\|100 | 100\|100 | 100\|100 |
| DTP4: | | | | | 27\|27 | 83\|83 | 93\|93 |
| Polio1: | 96\|96 | 100\|100 | 100\|100 | 100\|100 | 100\|100 | 100\|100 | 100\|100 |
| Polio2: | | 94\|94 | 100\|100 | 100\|100 | 100\|100 | 100\|100 | 100\|100 |
| Polio3: | | | 80\|80 | 90\|90 | 92\|92 | 96\|96 | 98\|98 |
| MMR1: | | | | 16\|16 | 93\|93 | 93\|93 | 93\|93 |
| HIB1: | 96\|96 | 100\|100 | 100\|100 | 100\|100 | 100\|100 | 100\|100 | 100\|100 |
| HIB2: | | 94\|94 | 100\|100 | 100\|100 | 100\|100 | 100\|100 | 100\|100 |
| HIB3: | | | 89\|89 | 98\|98 | 100\|100 | 100\|100 | 100\|100 |
| HIB4: | | | | | 69\|69 | 83\|83 | 89\|89 |
| HB1: | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 |
| HB2: | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 |
| HB3: | | | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 |
| RTV1: | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 |
| RTV2: | | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 |
| RTV3: | | | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 |
| VZV1: | | | | | 82\|82 | 82\|82 | 86\|86 |
| CPNU1: | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 |
| CPNU2: | | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 | 0\|0 |

# Produce Graphs

◆ Return to Report Generator

◆ Select Combination Antigen and Graph Results

◆ Click Run

**Screenshot shown on next slide.**
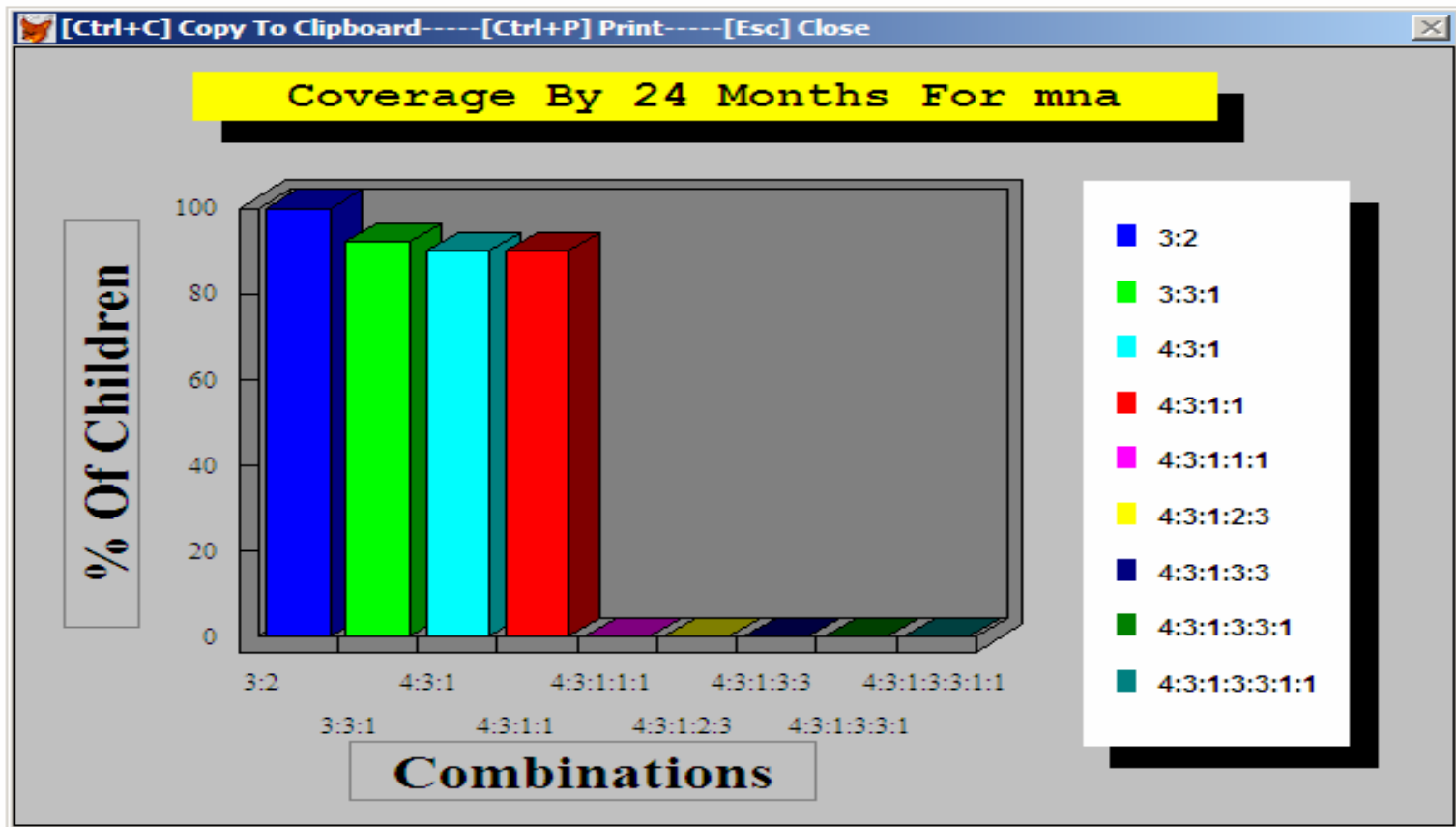
# Combined Vaccine Coverage



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# Generate Other Reports

- Go back to the Reports menu
- Select Immunizations up-to-date
- This generates frequency distributions for various antigen combinations

**Screenshot shown on next slide.**

Up-To-Date Report For mna As Of 09/01/1999

| Immunizations | Number | Cumulative Number |
|---|---|---|
| DTP3 and OPV2 and HIB2: | | |
| Number Completed at 5 Months | 1 | 1 |
| Number Completed at 6 Months | 74 | 75 |
| Number Completed at 7 Months | 19 | 94 |
| Number Completed at 8 Months | 3 | 97 |
| Number Completed at 9 Months | 1 | 98 |
| Number Completed at 10 Months | 1 | 99 |
| Number Completed at 12 Months | 1 | 100 |
| * Total With DTP3 and OPV2 and HIB2: | 100 | 100.00 % |
| Average Age With DTP3 and OPV2 and HIB2: | 6.37 Months | |
| Median Occurred At Cumulative Number 50 | | |
| DTP3 and OPV3 and MMR1 and HIB3: | | |
| Number Completed at 12 Months | 4 | 4 |
| Number Completed at 13 Months | 74 | 78 |
| Number Completed at 14 Months | 5 | 83 |
| Number Completed at 15 Months | 3 | 86 |
| Number Completed at 16 Months | 1 | 87 |
| Number Completed at 17 Months | 1 | 88 |
| Number Completed at 18 Months | 3 | 91 |
| Number Completed at 22 Months | 1 | 92 |
| Number Completed at 26 Months | 1 | 93 |
| Number Completed at 36 Months | 1 | 94 |
| Number Completed at 37 Months | 1 | 95 |
| * Total With DTP3 and OPV3 and MMR1 and HIB3: | 95 | 95.00 % |
| Average Age With DTP3 and OPV3 and MMR1 and HIB3: | 14.02 Months | |
| Median Occurred At Cumulative Number 48 | | |
| DTP3 and OPV3 and MMR1: | | |
| Number Completed at 12 Months | 4 | 4 |
| Number Completed at 13 Months | 75 | 79 |
| Number Completed at 14 Months | 5 | 84 |
| Number Completed at 15 Months | 2 | 86 |
| Number Completed at 16 Months | 1 | 87 |
| Number Completed at 17 Months | 1 | 88 |
| Number Completed at 18 Months | 3 | 91 |
| Number Completed at 22 Months | 1 | 92 |
| Number Completed at 26 Months | 1 | 93 |
| Number Completed at 36 Months | 1 | 94 |
| Number Completed at 37 Months | 1 | 95 |
| * Total With DTP3 and OPV3 and MMR1: | 95 | 95.00 % |
| Average Age With DTP3 and OPV3 and MMR1: | 14.00 Months | |
| Median Occurred At Cumulative Number 48 | | |
| DTP4 and OPV3 and MMR1 and HIB3: | | |
| Number Completed at 14 Months | 1 | 1 |

Page 1                              Date Run 09/03/2002

# Generate Other Reports

◆ Select Missing Immunizations to produce a list of all children who are "past due" for an immunization

**Screenshot shown on next slide.**

**Assessment Site: mna; Assessment Date: 09/01/1999**

Missing Immunization(s) Report

| Name/ID Number/Mailing Address | DOB | Missing (Past Due) Immunization(s):* |
|---|---|---|
| 1, | 09/30/1996 | HepB1 |
| ▪ 10, | 11/05/1996 | HepB1 |
| 11, | 11/23/1996 | HepB1 |
| 12, | 11/28/1996 | DTaP4,HepB1 |
| 13, | 12/12/1996 | HepB1 |
| 14, | 01/01/1997 | HepB1 |
| 15, | 01/10/1997 | HepB1 |
| 16, | 01/14/1997 | HepB1 |
| 17, | 01/15/1997 | HepB1 |
| 18, | 01/28/1997 | HepB1 |
| 19, | 02/06/1997 | HepB1 |
| 2, | 10/01/1996 | HepB1 |
| 20, | 02/07/1997 | HepB1 |
| 201, | 09/17/1996 | HepB1 |
| 202, | 09/22/1996 | HepB1 |
| 203, | 10/01/1996 | HepB1 |
| 204, | 10/01/1996 | HepB1 |
| 205, | 10/08/1996 | HepB1 |
| 206, | 10/20/1996 | HepB1 |
| 207, | 10/17/1996 | HepB1 |
| 208, | 11/01/1996 | HepB1 |
| 209, | 11/03/1996 | HepB1 |
| 21, | 02/14/1997 | HepB1 |
| 210, | 11/04/1996 | HepB1 |
| 211, | 11/14/1996 | HepB1 |
| 212, | 11/18/1996 | HepB1 |
| 213, | 12/10/1996 | DTaP4,MMR1,HepB1 |

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# Comparison Reports

◆ Select Reports

◆ Select Coverage Comparison

◆ Using this menu, you can double-click on any clinic dataset on the left to move it to the right window for comparative analyses

# Cross Tabulations

◆ Use the Quick Count Report tool to cross-tabulate risk factor and antigen combinations to see which risk categories, if any, are better immunized

◆ Use the Graph facility to better visualize results

◆ Using the By Year of Birth menu, the analyses can be repeated for annual birth cohorts

# Reminders and Recalls

- Click on Follow-Up | Reminder | Recall Schedules

- Click on Sequence Order and make sure the settings match the clinic protocols: OPV and DTP

- Exit from this menu and return to main page

**Screenshot shown on next slide.**
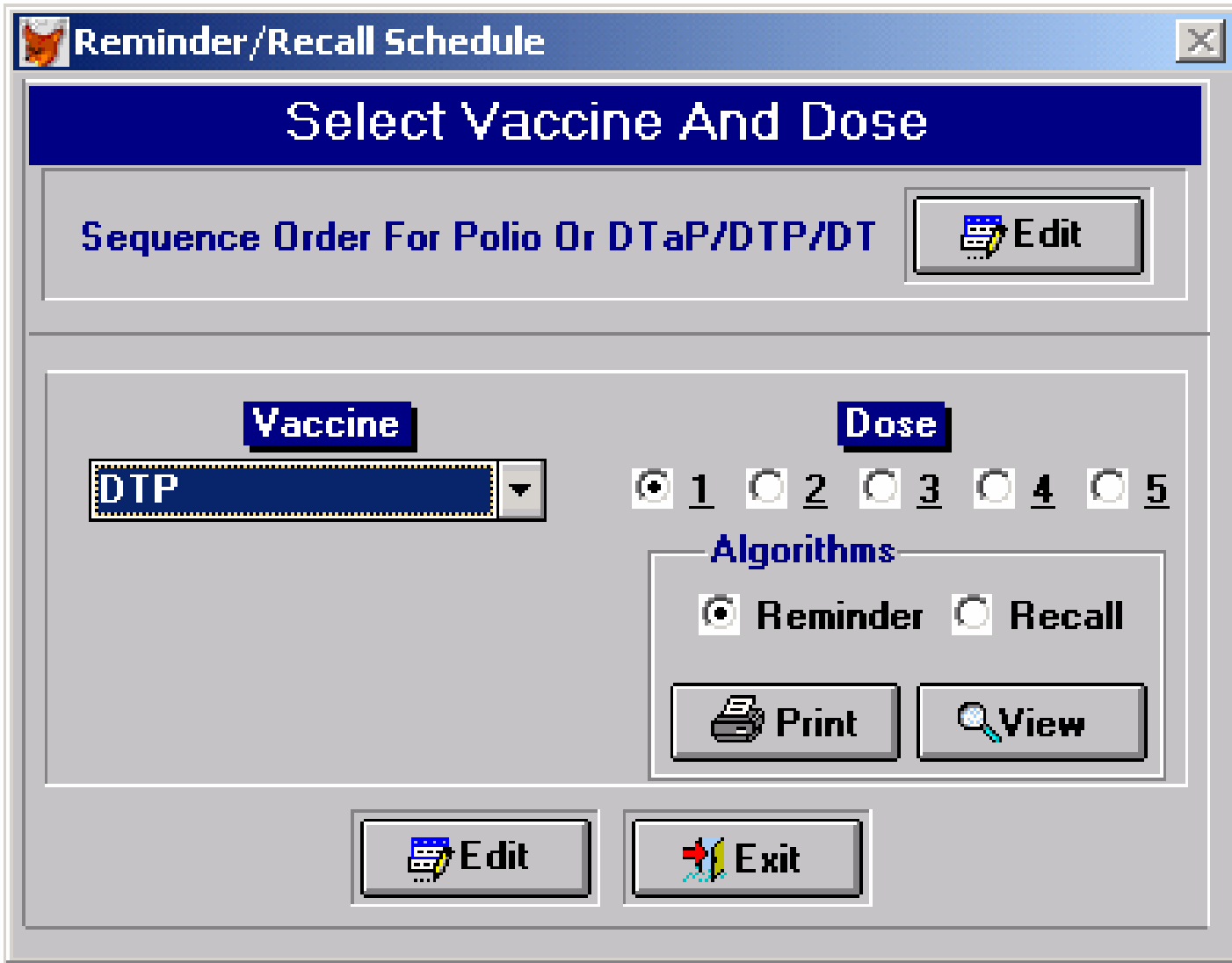
# Reminders and Recalls

◆ Again enter Follow-up, click on Letters, and select Reminder Letters
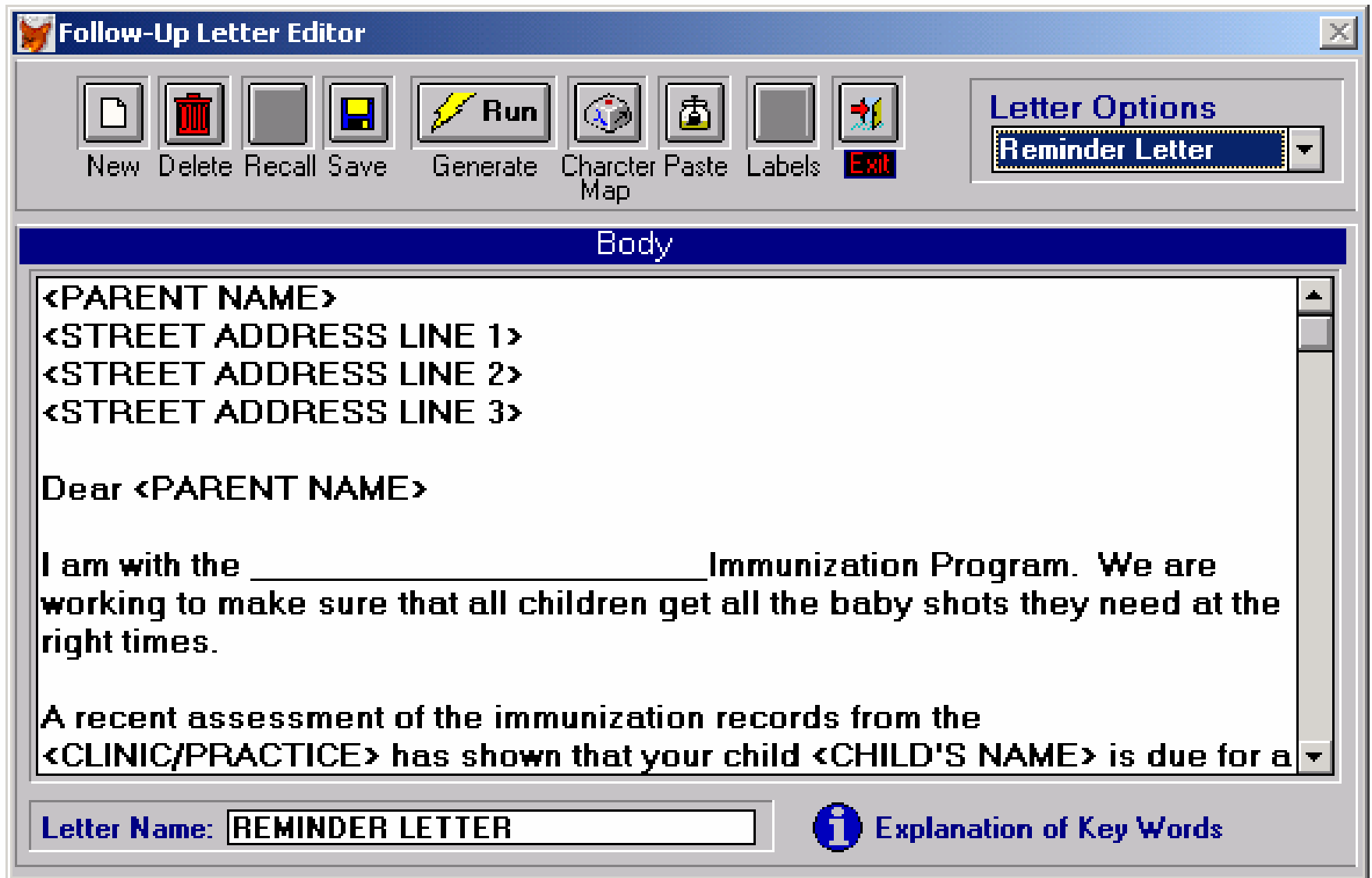
◆ This will open up a form letter to remind parents to bring children for their next shots

**Screenshot shown on next slide.**

**Follow-Up Letter Editor**

New | Delete | Recall | Save | Generate | Charcter Map | Paste | Labels | Exit

**Letter Options**
Reminder Letter

**Body**

<PARENT NAME>
<STREET ADDRESS LINE 1>
<STREET ADDRESS LINE 2>
<STREET ADDRESS LINE 3>

Dear <PARENT NAME>

I am with the _____Immunization Program.  We are working to make sure that all children get all the baby shots they need at the right times.

A recent assessment of the immunization records from the <CLINIC/PRACTICE> has shown that your child <CHILD'S NAME> is due for a

**Letter Name:** REMINDER LETTER

ℹ **Explanation of Key Words**

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# Reminders and Recalls

◆ Click Run and another dialog box opens

◆ Choose "Yes" to using the same clinic's data

◆ For letter type, click Past Due (Recall)

◆ Also check List Names and Shots

◆ Click OK

**Screenshot shown on next slide.**

**Letter/Listing Options**

## Choose The Letter Type

☐ Coming Due (Reminder)

Due Between `11/14/2002` And `11/19/2002`

☑ Past Due (Recall)

## Choose Any Additional Listing Wanted

☑ Listing Of Names and Shots          ☐ Immunization History Listing

## Age Range To Be Used:

☑ By Age Range From  09/01/1999 (The Common Review Date)

`24` To `35`   ☑ Months   ☐ Years

☐ By Year Of Birth `January` `2001` To `December` `2002`

## Destination:   ☑ To Screen   ☐ To Printer   ☐ To File   ⦿ Rich Text
                                                              ○ Excel
                                                              ○ XBase

[ Ok ]          [ Cancel ]

# Reminders and Recalls

- The resulting list shows all children due for another shot

- Click OK again to reveal a letter addressed to the first child

- Click Next to see the second letter, and so on

# Other Facilities

- CASA offers many other analytic, reporting, and graphing tools
- Explore the various menus and discover them for yourself

# Summary

- Providers can use CASA to manage their vaccination records, identify weaknesses

- In Assignment 1 (Part A), we will analyze the performance of Clinic A and generate recalls and reminders

- In Assignment 1 (Part B), we will analyze the performance of Clinics A, B, C, and D as if they comprised a registry